



Re: Warren Street Wealth Advisors, LLC (Annual ADV Offer & Pending Change in Control)

Pursuant to the ongoing written disclosure requirement placed upon registered investment advisers, we are required, on an annual basis, to make available to you, our most recent written disclosure brochure as set forth on our Form ADV Part 2A (our “*Brochure*”).

Additionally, we are also required to provide you with a summary of material changes made to our *Brochure*. The following is a summary of the material changes to our *Brochure* since our last annual amendment filing on March 1, 2023.

Charles Schwab & Co., Inc. Advisor Services has acquired TD Ameritrade. Due to this acquisition, clients of the firm have transitioned their custodial accounts from TD Ameritrade to Charles Schwab & Co., Inc. Advisor Services (Items 12 & 14).

We're excited to share some news about upcoming changes at our firm. Blake Street CFA, CFP®, our Founding Partner & CIO, will soon take full ownership of the firm. This change means Cary Facer will transition to the role of Founder Emeritus. Cary will continue to operate in a consultancy role to support our future direction. We want to assure you that this change will be smooth and won't affect the quality or delivery of our services. Our dedicated team will continue to serve you under the same terms as your current Investment Advisory Agreement.

This transition is expected to take place within the next 30 days, with a final closing date of May 15th, 2024. As this represents a significant change, we kindly request your written approval to proceed under the existing terms of your Investment Advisory Agreement. Please sign this letter where indicated below. If you prefer, we can send it to you electronically for your signature. Your prompt response would be greatly appreciated.

It's important to note that if we do not hear from you by the closing date, we will continue our services without interruption, following the current agreement terms. As always, we encourage you to keep us informed of any changes in your financial situation, investment goals, or if you need to update any restrictions to our management of your accounts. For any questions or further information regarding our *Brochure*, please reach out to our Chief Compliance Officer, Veronica Cabral. We are here to assist you.

If you desire a copy of our most recent *Brochure*, you may visit warrenstreetwealth.com/adv. In the alternative, we will provide you with a copy of our current *Brochure* without charge if you email veronica@warrenstreetwealth.com or call 714-876-6200. You may also obtain a copy of our current *Brochure* and information about us by visiting the Investment Adviser Public Disclosure system at <https://adviserinfo.sec.gov/>. We have enclosed a copy of our Privacy Notice. Of course, should you have any questions, we will remain available at your convenience to address them.

We look forward to the continuation of a long and successful relationship.

Sincerely,

Warren Street Wealth Advisors, LLC

Enclosure: Warren Street Wealth Advisors, LLC's , Annual ADV Offer, Privacy Policy, Pending Change in Control

Client Name: _____

Date: _____

Signature: _____